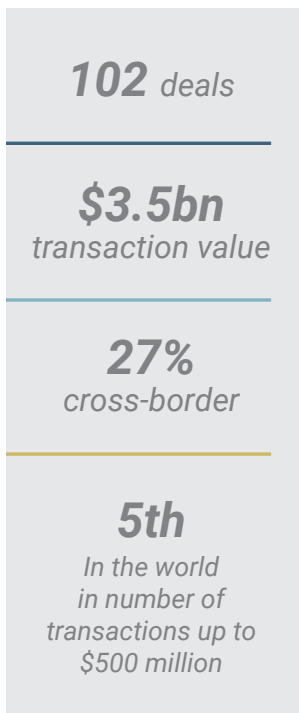


## IMAP closed 102 M&A deals worth over \$3.5bn in H1 2019

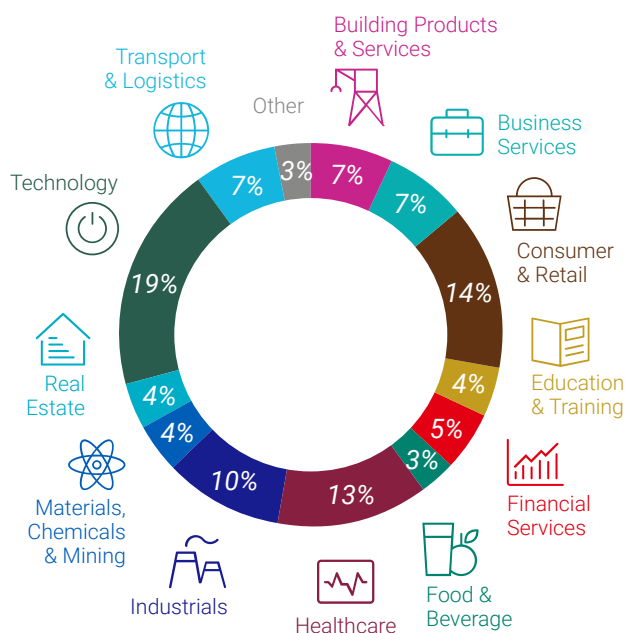
### Global Performance

Rank	Advisor
1	Deloitte
2	PwC
3	KPMG
4	Rothschild & Co
<b>5</b>	<b>IMAP</b>
6	Houlihan Lokey
7	Goldman Sachs
8	Sumitomo Mitsui
9	Ernst & Young
10	Oaklins

Ranking based on number of transactions closed in H1 2019. Undisclosed values and values up to \$500 million.  
Source: Thomson Reuters and IMAP internal data.



### Deal Distribution by Sector H1

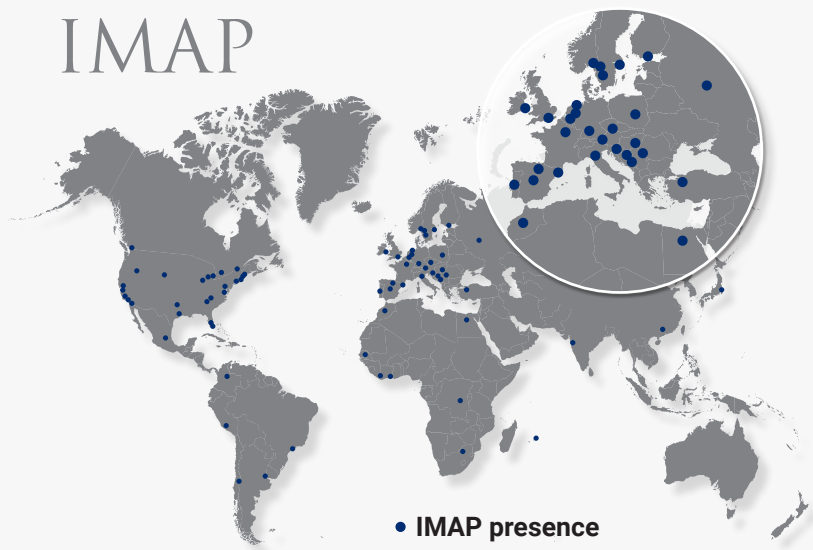


IMAP closed 102 M&A deals worth more than \$3.5bn in H1 2019. Consistent with IMAP's track record, 27% of the deals were cross-border. Deals were closed across 15 different sectors, with Technology, Consumer & Retail, and Healthcare the most represented.

“IMAP's mid-market advisors across the world closed more deals in the first half of 2019 compared to the same period in 2018, despite a generally weaker deal-making environment.”

*Jurgis V. Oniunas, IMAP Chairman*

## IMAP



### Proven, trusted advisors with global industry experience

- IMAP is one of the world's leading M&A partnerships.
- IMAP's 60+ offices in 40 countries gives you unrivalled global reach in local markets.
- IMAP enables you to draw on the collective experience of more than 400 bankers.
- IMAP provides you with tangible insight into valuation and sector dynamics globally, and allows you to identify investors from around the world interested in growing your business.

### Selected Q2 Transactions

**TECHNOLOGY**

**Catalysts**  
becomes part of

**cloudflight.io**  
a portfolio company of

**Deutsche Beteiligungs AG**

**IMAP**  
ADVISED ON SALE OF COMPANY

**HEALTHCARE**

**21 Partners**  
FRANCE

Acquired Majority Control of Business Operations

**LANDANGER**  
FRANCE

**IMAP**  
ADVISED ON SALE OF COMPANY

**INDUSTRIALS**

**dumaco**  
NETHERLANDS

Acquired 100% of Business Operations

**BLOKLAND METAALBEWERKING**  
NETHERLANDS

**IMAP**  
ADVISED ON SALE OF COMPANY

**HEALTHCARE**

**Tentamus Labs for Life**  
GERMANY

Acquired Majority Control of Business Operations

**MEGSAN**  
Robust. Precise. Reliable.  
INDIA

**IMAP**  
ADVISED ON SALE OF COMPANY

**MATERIALS**

**Milliken**  
UNITED STATES

Acquired 100% of Business Operations

**ANDOVER**  
MADE IN THE USA  
USA

**IMAP**  
ADVISED ON SALE OF COMPANY

**FOOD & BEVERAGE**

**STOCK SPIRITS GROUP**  
UNITED KINGDOM

Acquired 100% of Business Operations

**BARTIDA®**  
CZECH REPUBLIC

**IMAP**  
ADVISED ON SALE OF COMPANY

**BUILDING PRODUCTS & SERVICES**

**volat1.**  
SWEDEN

Acquired 100% of Business Operations

**STEN ENTREPRENADER**  
SWEDEN

**IMAP**  
ADVISED ON SALE OF COMPANY

**INDUSTRIALS**

**SEA VISION**  
ITALY

Acquired 100% of Business Operations

**LIXIS**  
ARGENTINA

**IMAP**  
ADVISED ON SALE OF COMPANY

**TECHNOLOGY**

**EI TOWERS**  
Fondi italiani per le infrastrutture  
ITALY

Acquired 100% of Business Operations

**Persidera**  
ITALY

**IMAP**  
ADVISED ON SALE OF COMPANY